

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

March 14, 2013

REGISTRATION NO.: 26211

BONDS ISSUED BY: Gasconade County R-I School District

AMOUNT OF ISSUE: \$3,590,000.00 (Refunding Bonds Series 2013)

COUNTY: Gasconade

DATE OF ISSUE: February 28, 2013

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of refunding outstanding general obligation bonds of the District,
\$3,555,000 General Obligation Bonds, Series 2004

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
2.000 %	\$ 525,000.00	03/01/2019
2.000 %	550,000.00	03/01/2020
2.000 %	575,000.00	03/01/2021
2.000 %	625,000.00	03/01/2022
2.000 %	650,000.00	03/01/2023
2.000 %	665,000.00	03/01/2024

ARE BONDS CALLABLE: At the option, the Bonds or portions thereof maturing on March 1, 2023, and thereafter, may be called for redemption and payment prior to maturity on March 1, 2022, and thereafter, as a whole or in part at any time at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$3,646,605.25

INTEREST RATE: 1.8018%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable